

AERO AVIATION[®] SERVES ASSET BASED (LIMITED RECOURSE) AS WELL AS CREDIT BASED (FULL RECOURSE) FUNDING AND LEASE FINANCING REQUESTS FOR AEROSPACE MANUFACTURING AND AVIATION INDUSTRIAL EQUIPMENT, BUSINESS JETS, TURBOPROPS, AGRICULTURAL AIRCRAFT, HELICOPTERS, UAV'S, MILITARY WAR BIRDS, EXPERIMENTAL AIRCRAFT, TURBINE AIRCRAFT ENGINES AND AIRPORT REAL PROPERTY FINANCING APPLICANTS FROM \$500,000 TO \$500,000,000 EITHER DIRECTLY OR IN SYNDICATION WITH OTHER ACCREDITED INVESTORS AND LICENSED LENDERS WORLDWIDE

LOAN AMOUNTS (\$): **\$500,000 - \$500 MILLION**

INTEREST RATE (%): **FIXED AS WELL AS LIBOR[®]/SOFR[®] INDEXED ADJUSTABLE (FLOATING) INTEREST RATES (%) STARTING AS LOW AS 3.75% (APR) AVAILABLE FOR FULL RECOURSE AIRCRAFT FINANCING ≥ 60 MONTHS**

TERMS / AMORTIZATION: **CREDIT TERMS FROM 12-24 MONTHS FOR ALL LIMITED RECOURSE (INTEREST ONLY) PRIVATE MONEY AVIATION LOANS**
CREDIT TERMS FROM 24-60 MONTHS FOR ALL LIMITED RECOURSE (INTEREST ONLY) AIRCRAFT BRIDGE LOANS & AEROSPACE EQUIPMENT FINANCING
CREDIT TERMS FROM 60-240 MONTHS AS WELL AS AMORTIZED FINANCING UP TO 360 MONTHS AVAILABLE FOR FULL RECOURSE PERMANENT LOANS

SECURITY / LIEN POSITION (S): **1ST LIEN, 2ND LIEN, MEZZANINE & EQUITY**

LOAN TO VALUE (%): **UP TO 100% OF TOTAL ASSET VALUE**

ORIGINATION FEE (%): **GENERALLY 2%-4% OF THE FINANCED AMOUNT (\$) DEPENDING ON THE TERMS AND CONDITIONS OF THE LOAN/LEASE**

PRE-PAYMENT PENALTY (\$): **NO PRE-PAYMENT PENALTY AFTER 6 MONTHS**

CONSTRUCTION / REFAB: **ALL AIRCRAFT CONSTRUCTION/REFAB WORK MUST BE COMPLETED WITHIN 180 DAYS OF FUNDING**

CREDIT RATING (FICO[®]): **FULL RANGE OF FICO[®] SCORES CONSIDERED FOR LIMITED RECOURSE (INTEREST-ONLY) LOANS. NO BANKRUPTCIES, TAX LIENS OR STATE/FEDERAL JUDGEMENTS**

CLOSING COSTS (\$): **\$5,000 MINIMUM DEPOSIT REQUIRED UPON ACCEPTANCE OF CREDIT APPLICATION TO COVER CERTIFIED APPRAISAL (IF REQUIRED) AND STANDARD CLOSING COSTS. ANY REMAINING FUNDS ARE CREDITED BACK TO BORROWER AT LOAN CLOSING OR REFUNDED IN THE EVENT UNDERWRITING IS NOT APPROVED BY AERO FINANCE[®]**

TIME TO CLOSE LOAN: **10 TO 45 DAYS FROM APPLICATION AND DEPOSIT REMITTANCE**